

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Cellmid Ltd	69 11 304 119

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	Employee share scheme buy-back
2	Date Appendix 3C was given to ASX	25 October 2017

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,000,000
4	Total consideration paid or payable for the shares/units	Extinguish loan of \$120,000

+ See chapter 19 for defined terms.

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**Appendix 3E**  
**Daily share buy-back notice**

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<b>Before previous day</b>	<b>Previous day</b>
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5 If buy-back is an on-market buy-back	highest price paid: date: N/A  lowest price paid: date: N/A	highest price paid: N/A  lowest price paid: N/A  highest price allowed under rule 7.33: N/A
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**Participation by directors**

6 Deleted 30/9/2001.	Buy back 4,000,000 shares from Director
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**How many shares/units may still be bought back?**


7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	NIL
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Director/Company secretary)

Date: 15/11/2017

Print name: Maria Halasz

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+ See chapter 19 for defined terms.

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# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Cellmid Limited	69 111 304 119

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Employee share scheme buy-back
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### Details of all shares/units bought back

2	Number of shares/units bought back	4,000,000
3	Total consideration paid or payable for the shares/units	Extinguish loan of \$120,000
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date: N/A  lowest price: date: N/A

+ See chapter 19 for defined terms.

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## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 15/11/2017  
(Director/Company secretary)

Print name: Maria Halasz

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