



3 November 2010

Australian Stock Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

COMPANY ANNOUNCEMENTS

Cellmid Limited – CDY Results of the Annual General Meeting of Members – 3 November 2010

We advise that:

a) The following resolutions were passed without resort to a poll at the General Meeting of Cellmid Limited on Wednesday 3 November 2010.

Cellmid Limited –CDY Results of the General Meeting of Members – 3 November 2010

Ordinary Business:

Resolution 1 – Remuneration Report

The motion, having been proposed and seconded, was resolved to be passed as an ordinary resolution:

“That the Remuneration Report as contained in the Directors’ Report of the Company for the financial year ended 30 June 2010 be adopted.”

The motion was carried on a show of hands.

Resolution 2 – Re-Election of Director – David King

The motion, having been proposed and seconded, was resolved to be passed as an ordinary resolution:

“That Dr David King, who retires in accordance with Article 13.2 of the Constitution and being eligible, offers himself for re-election, be re-elected a Director.”

The motion was carried on a show of hands.

Resolution 3 – Approval of issue of convertible notes & shares on conversion of notes – Cellmid Funding Agreement

The motion, having been proposed and seconded, was resolved to be passed as an ordinary resolution:

“That for the purpose of ASX Listing Rules 7.1 and all other purposes, the issue of:

(a) Convertible Notes; and

(b) ordinary shares on conversion of the whole or part of such Convertible Notes,

under the Cellmid Funding Agreement as set out in the Notice of Meeting, be and is approved.”

The motion was carried on a show of hands.

Resolution 4 – Approval of shares to satisfy Director’s fees

The motion, having been proposed and seconded, was resolved to be passed as an ordinary resolution:

“That, for the purpose of ASX Listing Rule 10.11 and all other purposes, the issue of 3,466,669 fully paid ordinary shares in the capital of the Company to Dr David King (a director of the Company) in satisfaction of directors fees of \$86,666.72 due and payable to him, be and is approved.”

The motion was carried on a show of hands.

b) A summary of valid and eligible proxies received for the above meeting was as follows:

	Discretion	For	Against	Abstain
Resolution One – Remuneration Report	17,241,635	79,096,926	469,988	238,456
Resolution Two – Re-election of Director – David King	17,241,635	69,265,382	329,988	10,220,000
Resolution Three – Approval of issues of convertible notes & shares on conversion of notes – Cellmid Funding Agreement	17,241,635	79,251,926	493,444	60,000
Resolution Four – Approval of issue of shares to satisfy Director’s fees	17,241,635	69,111,926	573,444	10,120,000

Yours Sincerely
Cellmid Limited



Nicholas Falzon
Company Secretary